



Update Summary

Entity name

REGAL INVESTMENT FUND

Security on which the Distribution will be paid

RF1 - ORDINARY UNITS FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

19/7/2021

Reason for the Update

Provision of actual distribution payment amount

Additional Information

This announcement is to provide an updated DPU from two decimal places to the correct full DPU of \$1.011128 and to advise the DRP of \$3.3849 with issue date of 30 July 2021.

The tax components will be provided to unitholders via the AMMA statements.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REGAL INVESTMENT FUND

1.2 Registered Number Type

ARSN

Registration Number

632283384

1.3 ASX issuer code

RF1

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Provision of actual distribution payment amount

1.4b Date of previous announcement(s) to this update

19/7/2021

1.5 Date of this announcement

19/7/2021

1.6 ASX +Security Code

RF1

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2021



2A.4 +Record Date

1/7/2021

2A.5 Ex Date

30/6/2021

2A.6 Payment Date

30/7/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.01112800

Estimated or Actual?

Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.95000000

**3A.1a(i) Date that actual ordinary amount will be announced**

19/7/2021

Estimated or Actual? Actual**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.01112800

3A.2 Is the ordinary dividend/distribution franked? No**3A.3 Percentage of ordinary dividend/distribution that is franked**

%

3A.4 Ordinary dividend/distribution franked amount per +security

AUD

3A.5 Percentage amount of dividend which is unfranked

%

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 1.01112800

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

Part 4A - +Dividend reinvestment plan (DRP)**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?** Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday July 2, 2021 17:00:00

4A.3 DRP discount rate

%

4A.4 Period of calculation of reinvestment price**Start Date**

1/1/2021

End Date

30/6/2021

4A.5 DRP price calculation methodology

The net asset value of a unit or other unit application price permitted under the constitution, as determined by the Responsible Entity in accordance with the constitution on the record date.

4A.6 DRP Price (including any discount):

AUD 3.38490

4A.7 DRP +securities +issue date

30/7/2021

4A.8 Will DRP +securities be a new issue? Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**



No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Only unit holders with a registered address in Australia and New Zealand are eligible to participate in the DRP (refer to DRP)

4A.12 Link to a copy of the DRP plan rules

www.regalfm.com

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

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