

The Manager
Company Announcement Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

31 January 2022

REGAL INVESTMENT FUND (ASX: RF1)

Equity Trustees Limited, AFSL 240975, the Responsibility Entity for Regal Investment Fund (ASX:RF1), refers to the announcement by VGI Partners Limited (ASX:VGI) this morning that VGI Partners has entered into exclusivity and signed a non-binding merger term sheet with Regal Funds Management Pty Limited, the investment manager of RF1. A copy of the announcement is available [here](#). Regal Funds Management has confirmed that this development does not have an impact on its provision of management services to RF1.

Please contact Equity Trustees on 03 8623 5000 if you have any queries.

Yours sincerely

Russell Beasley
Director

The Board has authorised that this document be given to the ASX.

Equity Trustees was established in 1888 to provide independent and impartial trustee and executor services to help families throughout Australia protect their wealth. As Australia's leading specialist trustee company, Equity Trustees offers a diverse range of services to individuals, families and corporate clients including asset management, estate planning, philanthropic services and responsible entity services for external fund managers. Equity Trustees is the brand name of EQT Holdings Limited (ABN 22 607 797 615) and its subsidiary companies. EQT Holdings Limited is listed on the Australian Securities Exchange (ASX: EQT) and has offices in Melbourne, Bendigo, Sydney, Brisbane, Perth, London and Dublin.