

The Manager Company Announcement Office Australian Securities Exchange Limited Exchange Centre Level 4, 20 Bridge Street Sydney NSW 2000

13 December 2022

Notification of amendment to Appendix 2A – Application for quotation of +securities

Equity Trustees Limited, ABN 46 004 031 298, AFSL 240975 as the Responsible Entity of Regal Investment Fund (ASX: RF1) wishes to notify an amendment to the 'Application of quotation of +securities – Appendix 2A' ("Appendix 2A") uploaded on Tuesday, 13 December 2022. The Appendix 2A is amended to correct the issue date of the securities issued under the recent placement announced on 1 December 2022. The correct issue date of the placement securities is 14 December 2022.

If you have any queries, please contact Link Market Services Limited on 1800 221 227.

Yours sincerely,

Russell Beasley Director Equity Trustees Limited (ACN 004 031 298, AFSL 240975) as the Responsible Entity for Regal Investment Fund



Mr. Russell Beasley, Director, has authorised that this document be given to the ASX.

¹ All figures are unaudited and indicative only. All figures in Australian Dollars (AUD) unless specified otherwise. Past performance is not a reliable indicator of the future performance of the Fund.