



Announcement Summary

Entity name

REGAL INVESTMENT FUND

Announcement Type

New announcement

Date of this announcement

Monday January 22, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RF1	ORDINARY UNITS FULLY PAID	71,500	Cancellation pursuant to an on-market buy-back	15/01/2024
RF1	ORDINARY UNITS FULLY PAID	39,373	Cancellation pursuant to an on-market buy-back	16/01/2024
RF1	ORDINARY UNITS FULLY PAID	139,667	Cancellation pursuant to an on-market buy-back	17/01/2024

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

REGAL INVESTMENT FUND

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARSN

### Registration Number

632283384

### 1.3 ASX issuer code

RF1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

RF1 : ORDINARY UNITS FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

71,500

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

15/1/2024

**Is the entity paying any consideration for the cessation?**

☒ Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 200,039.800000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

RF1 : ORDINARY UNITS FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

39,373

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

16/1/2024

**Is the entity paying any consideration for the cessation?**

☒ Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar



**Total consideration paid or payable  
for the securities**

AUD 109,773.140000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

RF1 : ORDINARY UNITS FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

139,667

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

17/1/2024

**Is the entity paying any consideration for the cessation?**

☒ Yes

**In what currency is the consideration  
being paid?**

AUD - Australian Dollar

**Total consideration paid or payable  
for the securities**

AUD 389,716.030000000000

**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RF1 : ORDINARY UNITS FULLY PAID	198,651,577

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.