



Announcement Summary

Name of entity

REGAL INVESTMENT FUND

Announcement type

Update announcement

Type of update

Correction to previous announcement

Date of this announcement

10/8/2023

Reason for update

Update broker name details to Shaw and Partners Limited

ASX Security code and description of the class of +securities the subject of the buy-back

RF1 : ORDINARY UNITS FULLY PAID

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REGAL INVESTMENT FUND

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ARSN

Registration number

632283384

1.3 ASX issuer code

RF1

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Correction to previous announcement

1.4b Reason for update

Update broker name details to Shaw and Partners Limited

1.4c Date of initial notification of buy-back

11/7/2023

1.4d Date of previous announcement to this update

21/7/2023

1.5 Date of this announcement

10/8/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

RF1 : ORDINARY UNITS FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

203,972,509

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Shaw & Partners Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

26/7/2023

3C.3 Proposed buy-back end date

25/7/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The buy-back will be conducted within the 10/12 limit at any given time. The Responsible Entity reserves the right to suspend or terminate the buy-back at any time without notice