

27 July 2023

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## REGAL INVESTMENT FUND (ASX: RF1) FINAL DISTRIBUTION FOR 30 JUNE 2023

Dear Investors,

Further to the ASX notification on 27 July 2023 ([located here](#)), Equity Trustees are pleased to confirm that the Regal Investment Fund (ASX:RF1) will pay a distribution for the year ended 30 June 2023.

The distribution has been finalised at \$0.07777685 per unit and reflects the income, including net realised capital gains, within RF1 as at 30 June 2023. This brings the full year distribution (including the December 2022 distribution of \$0.15) for RF1 investors to \$0.2277685 per unit.

For those investors who elected to receive their distribution as a cash payment (default option), we anticipate proceeds will be paid on or around 28 August 2023 to the bank account on file.

For those investors who elected to participate in the Distribution Reinvestment Plan (DRP), Equity Trustees, as Responsible Entity of RF1, has determined that distributions will be reinvested into units in RF1 by purchasing units on market for such time as the prevailing market price remains lower than the NAV price, and, if the prevailing market price is higher than the NAV price, new units in RF1 will be issued at the NAV price to the extent that additional units are required for the DRP.

For ease of reference, please find a summary of these details below:

Final Distribution Amount:	\$0.07777685 per unit
Ex-distribution Date:	Friday, 30 June 2023
Ex-Distribution 30 June 2023 NAV:	\$2.8958
Distribution Record Date:	Monday, 3 July 2023 7:00pm AEDT
DRP Election Cut-Off Date:	Tuesday, 4 July 2023 5:00pm AEDT
Distribution Payment Date:	Monday, 28 August 2023
DRP Unit Allotment:	Monday, 28 August 2023

<sup>^</sup> Note, DRP units may be rounded. The final number will be reflected on your transaction statement.



## TAX STATEMENTS

We anticipate personalised tax statements will be issued to investors by the end of August 2023. These will be sent via posted mail (default option) or email, as per your communication preference. They will also be made available on Link Market Services' Investor Centre web portal.

We thank you for your ongoing support of RF1 and Regal. Should you have any questions regarding this notice or RF1 more generally, please don't hesitate to contact Link Market Services, as Registry provider for RF1, at [regalfund@linkmarketservices.com.au](mailto:regalfund@linkmarketservices.com.au) or alternatively Regal Funds Management at [investorrelations@regalfm.com](mailto:investorrelations@regalfm.com).

Kind regards,

**Brendan O'Connor**

Chief Executive Officer

Regal Partners Limited

This announcement has been authorised for release by the Board of Equity Trustees Limited



### ABOUT THE REGAL INVESTMENT FUND

The Regal Investment Fund (RF1) is an ASX-listed investment trust managed by specialist alternative investment manager Regal Funds Management. Listed in June 2019, the Fund provides investors with exposure to a selection of alternative investment strategies with an objective to produce attractive risk-adjusted absolute returns over a period of more than five years with limited correlation to equity markets. Since inception on 17 June 2019, the Fund has delivered a total return to investors of 103% to 30 June 2023.

### ABOUT THE INVESTMENT MANAGER

Regal Funds is a multi-award winning investment management business, four times awarded alternative investment management firm of the year<sup>1</sup>. Widely recognised as one of Australia's top alternative investment managers, the investment team of 29, located in offices across Sydney, Singapore and New York, manages capital on behalf of institutions, family offices, charities, wealth advisory groups and private investors across Australia, Europe and the US.

Regal Funds is part of ASX-listed 'Regal Partners Limited' (ASX:RPL), and sits alongside VGI Partners, Kilter Rural and Attunga Capital in the group, managing approximately A\$5.8bn in capital across a diverse range of alternative investment strategies covering long / short equities, private markets, real and natural assets, private credit and capital solutions.

### ABOUT EQUITY TRUSTEES LIMITED

Established in 1888, the Responsible Entity of the Trust is Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975), a provider of specialist trustee services to private clients, corporates and superannuation funds.

### UNITHOLDER QUERIES

For queries relating to the June 2023 Distribution, we recommend investors contact the Link Market Services Registry, as Registry provider of RF1 on the RF1 Offer Information Line on 1800 221 227 (from within Australia) or +61 1800 221 227 (outside Australia) at any time between 8.30am and 5.30pm (Sydney time) on Monday to Friday.

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<sup>1</sup> Australian Alternative Investment Manager of the Year, awarded at the Annual AIMA 'Hedge Funds Rock' Awards in 2019, 2016, 2014, 2011.