



Announcement Summary

Entity name

REGAL INVESTMENT FUND

Announcement Type

New announcement

Date of this announcement

Monday May 20, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RF1	ORDINARY UNITS FULLY PAID	102,000	Cancellation pursuant to an on-market buy-back	06/05/2024
RF1	ORDINARY UNITS FULLY PAID	85,000	Cancellation pursuant to an on-market buy-back	07/05/2024
RF1	ORDINARY UNITS FULLY PAID	274,000	Cancellation pursuant to an on-market buy-back	08/05/2024
RF1	ORDINARY UNITS FULLY PAID	23,047	Cancellation pursuant to an on-market buy-back	09/05/2024
RF1	ORDINARY UNITS FULLY PAID	100,000	Cancellation pursuant to an on-market buy-back	10/05/2024
RF1	ORDINARY UNITS FULLY PAID	52,900	Cancellation pursuant to an on-market buy-back	13/05/2024
RF1	ORDINARY UNITS FULLY PAID	30,258	Cancellation pursuant to an on-market buy-back	14/05/2024
RF1	ORDINARY UNITS FULLY PAID	40,139	Cancellation pursuant to an on-market buy-back	15/05/2024
RF1	ORDINARY UNITS FULLY PAID	57,233	Cancellation pursuant to an on-market buy-back	16/05/2024
RF1	ORDINARY UNITS FULLY PAID	64,304	Cancellation pursuant to an on-market buy-back	17/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REGAL INVESTMENT FUND

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

632283384

1.3 ASX issuer code

RF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

102,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

6/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 324,816.910000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

85,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

7/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 270,073.120000000000

Any other information the entity wishes to notify to ASX about the cessation?



ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

274,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

8/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 875,986.730000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

23,047

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

9/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 73,299.530000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased



Number of securities that have ceased

100,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

10/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 319,551.120000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

52,900

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

13/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 169,333.080000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

30,258



Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

14/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 96,605.270000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

40,139

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

15/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 128,605.630000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

57,233

Reason for cessation

Cancellation pursuant to an on-market buy-back

Is the entity paying any consideration for the cessation?

Yes



Date of cessation

16/5/2024

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 183,349.560000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

64,304

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

17/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 206,589.800000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RF1 : ORDINARY UNITS FULLY PAID	192,075,947

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.