Announcement Summary

Entity name

REGAL INVESTMENT FUND

Announcement Type

New announcement

Date of this announcement

Monday October 17, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RF1	ORDINARY UNITS FULLY PAID	39,573	Cancellation pursuant to an on-market buy-back	30/09/2022
RF1	ORDINARY UNITS FULLY PAID	8,587	Cancellation pursuant to an on-market buy-back	03/10/2022
RF1	ORDINARY UNITS FULLY PAID	35,102	Cancellation pursuant to an on-market buy-back	04/10/2022
RF1	ORDINARY UNITS FULLY PAID	23,781	Cancellation pursuant to an on-market buy-back	05/10/2022
RF1	ORDINARY UNITS FULLY PAID	3,000	Cancellation pursuant to an on-market buy-back	06/10/2022
RF1	ORDINARY UNITS FULLY PAID	8,029	Cancellation pursuant to an on-market buy-back	13/10/2022

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

REGAL INVESTMENT FUND

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

632283384

1.3 ASX issuer code

RF1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/10/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

39,573

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation	**Is the entity paying any consideration for the cessation?**
30/9/2022	☑ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 126,541.700000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

8,587

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation	**Is the entity paying any consideration for the cessation?**
3/10/2022	☑ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

**Total consideration paid or payable
for the securities**

AUD 27,508.630000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

35,102

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

4/10/2022

Is the entity paying any consideration for the cessation?
☑ Yes

**In what currency is the consideration
being paid?**

AUD - Australian Dollar

**Total consideration paid or payable
for the securities**

AUD 112,382.320000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

23,781

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

5/10/2022

Is the entity paying any consideration for the cessation?
☑ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 74,992.550000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

3,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation	**Is the entity paying any consideration for the cessation?**
6/10/2022	☑ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 9,460.400000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

8,029

Reason for cessation

Cancellation pursuant to an on-market buy-back

Is the entity paying any consideration for the cessation?
☑ Yes

Date of cessation

13/10/2022

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 25,962.190000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RF1 : ORDINARY UNITS FULLY PAID	176,851,933

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.