

#### **Announcement Summary**

#### Name of entity

REGAL INVESTMENT FUND

#### **Announcement type**

Update announcement

## Type of update

Daily buy-back notification

#### Date of this announcement

27/10/2023

#### Reason for update

Daily buy-back notification

#### ASX Security code and description of the class of +securities the subject of the buy-back

RF1: ORDINARY UNITS FULLY PAID

#### The type of buy-back is:

☑ On market buy-back

#### Total number of +securities bought back before previous day

1,867,012

# Total number of +securities bought back on previous day

70,812

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

#### 1.1 Name of entity

**REGAL INVESTMENT FUND** 

We (the entity named above) provide the following information about our buy-back.

## 1.2 Registration number type

Registration number

**ARSN** 

632283384

#### 1.3 ASX issuer code

RF1

#### 1.4 The announcement is

☑ Update/amendment to previous announcement

#### 1.4a Type of update

☑ Daily buy-back notification

#### 1.4b Reason for update

Daily buy-back notification

#### 1.4c Date of initial notification of buy-back

11/7/2023

#### 1.4d Date of previous announcement to this update

26/10/2023

#### 1.5 Date of this announcement

27/10/2023

#### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

**RF1: ORDINARY UNITS FULLY PAID** 

Part 2 - Type of buy-back

2.1 The type of buy-back is: 
☑ On market buy-back

Part 3 -	Buy-back	details
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Part 3A - Details of +securities, price and reason

# 3A.1 Total number of +securities on issue in the class of +securities to be bought back

203,972,509

# 3A.4 Does the entity intend to buy back a minimum number of +securities

✓ No

# 3A.5 Does the entity intend to buy back a maximum number of securities

☑ No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

#### **Broker name:**

Shaw & Partners Limited

# 3A.9 Are the +securities being bought back for a cash consideration? ✓ Yes

3A.9a Is the price to be paid for +securities bought back known?

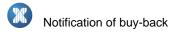
# 3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

# 3B.1 Does the buy-back require security holder approval?

☑ No



# Part 3C - Key dates

On-market buy-back

**3C.2 Proposed buy-back start date** 26/7/2023

**3C.3 Proposed buy-back end date** 25/7/2024

Part 3D - Other Information

# 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The buy-back will be conducted within the 10/12 limit at any given time. The Responsible Entity reserves the right to suspend or terminate the buy-back at any time without notice

### Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

#### 4.1 Date of this notification

27/10/2023

## 4.2 Previous day on which +securities were bought back

26/10/2023

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	1,867,012	70,812
4.4 Total consideration paid or payable for the +securities	AUD 5,259,053.04000	AUD 191,079.88000
4.5 Highest price paid	AUD 2.95000000	AUD 2.72000000
	Date highest price was paid: 21/8/2023	
4.6 Lowest price paid	AUD 2.66000000	AUD 2.66000000

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 2.82720000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day