



Announcement Summary

Entity name

REGAL INVESTMENT FUND

Announcement Type

New announcement

Date of this announcement

Friday September 15, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RF1	ORDINARY UNITS FULLY PAID	14,836	Cancellation pursuant to an on-market buy-back	11/09/2023
RF1	ORDINARY UNITS FULLY PAID	31,892	Cancellation pursuant to an on-market buy-back	12/09/2023
RF1	ORDINARY UNITS FULLY PAID	17,000	Cancellation pursuant to an on-market buy-back	13/09/2023
RF1	ORDINARY UNITS FULLY PAID	46,000	Cancellation pursuant to an on-market buy-back	14/09/2023
RF1	ORDINARY UNITS FULLY PAID	60,000	Cancellation pursuant to an on-market buy-back	15/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REGAL INVESTMENT FUND

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

632283384

1.3 ASX issuer code

RF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

14,836

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

11/9/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 42,627.800000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

31,892

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

12/9/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar



Total consideration paid or payable for the securities

AUD 91,793.510000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

17,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

13/9/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 49,033.880000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

46,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

14/9/2023

Is the entity paying any consideration for the cessation?

Yes



In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 131,504.500000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

60,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

15/9/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 170,987.880000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RF1 : ORDINARY UNITS FULLY PAID	203,077,866

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.