

Dear Investors and Friends,

It gives us great pleasure to invite you to join us for an investment update and overview of the Regal Investment Fund (ASX:RF1) with Chief Investment Officer Phil King on **Friday 31 July at 9:00am AEST**.

Please Register Here

While market dislocations in the first quarter of the calendar presented a variety of challenges for all market participants, it has also created a number of subsequent opportunities. We would like to take this time to update shareholders on our view of equity markets as we enter the full year reporting season in Australia and how we have positioned the Regal investment Fund (ASX:RF1) for the months ahead.

Joining CIO Phil King on the call will also be Regal Portfolio Managers:

- Dr Craig Collie, Head of Healthcare
- Ben McCallum, Emerging Companies
- Deepan Pavendranathan, Head of Events & Trading

We would certainly welcome the opportunity to answer any questions you may have and would encourage investors to please email them in advance to investorrelations@regalfm.com.

We look forward to speaking with you then.

Yours Sincerely,

Philip King Chief Investment Officer Regal Funds Management