



Announcement Summary

Entity name

REGAL INVESTMENT FUND

Announcement Type

New announcement

Date of this announcement

Friday September 22, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RF1	ORDINARY UNITS FULLY PAID	28,179	Cancellation pursuant to an on-market buy-back	18/09/2023
RF1	ORDINARY UNITS FULLY PAID	22,700	Cancellation pursuant to an on-market buy-back	19/09/2023
RF1	ORDINARY UNITS FULLY PAID	18,512	Cancellation pursuant to an on-market buy-back	20/09/2023
RF1	ORDINARY UNITS FULLY PAID	29,000	Cancellation pursuant to an on-market buy-back	21/09/2023
RF1	ORDINARY UNITS FULLY PAID	46,240	Cancellation pursuant to an on-market buy-back	22/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REGAL INVESTMENT FUND

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

632283384

1.3 ASX issuer code

RF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

28,179

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

18/9/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 79,954.430000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

22,700

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

19/9/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar



Total consideration paid or payable for the securities

AUD 64,378.740000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

18,512

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

20/9/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 52,586.740000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

29,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

21/9/2023

Is the entity paying any consideration for the cessation?

Yes



In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 82,650.820000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

46,240

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

22/9/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 130,535.230000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RF1 : ORDINARY UNITS FULLY PAID	202,933,235

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.