



Announcement Summary

Entity name

REGAL INVESTMENT FUND

Announcement Type

New announcement

Date of this announcement

Monday October 16, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|--|--------------------------|
| RF1 | ORDINARY UNITS FULLY PAID | 24,000 | Cancellation pursuant to an on-market buy-back | 09/10/2023 |
| RF1 | ORDINARY UNITS FULLY PAID | 15,000 | Cancellation pursuant to an on-market buy-back | 10/10/2023 |
| RF1 | ORDINARY UNITS FULLY PAID | 55,025 | Cancellation pursuant to an on-market buy-back | 11/10/2023 |
| RF1 | ORDINARY UNITS FULLY PAID | 11,356 | Cancellation pursuant to an on-market buy-back | 12/10/2023 |
| RF1 | ORDINARY UNITS FULLY PAID | 16,000 | Cancellation pursuant to an on-market buy-back | 13/10/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REGAL INVESTMENT FUND

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

632283384

1.3 ASX issuer code

RF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

24,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

9/10/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 66,793.390000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

15,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

10/10/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar



Total consideration paid or payable for the securities

AUD 41,745.870000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

55,025

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

11/10/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 151,424.890000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

11,356

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

12/10/2023

Is the entity paying any consideration for the cessation?

Yes



In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 31,417.080000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RF1 : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

16,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

13/10/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 44,448.840000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RF1 : ORDINARY UNITS FULLY PAID | 202,488,878 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
|---|---|

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.