

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

20 October 2021

## REGAL INVESTMENT FUND (ASX CODE: RF1) - NOTICE UNDER SECTION 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (**EQT**) as responsible entity of Regal Investment Fund ARSN 632 283 384 (**RF1**), on behalf of RF1, gives notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. EQT has today issued 17,385,907 units in RF1 under a placement without a product disclosure statement for the units being prepared;
2. as a disclosing entity, EQT (as the issuer of the units in RF1) is subject to regular reporting and disclosure obligations in respect of RF1;
3. as at the date of this notice, EQT has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to RF1; and
  - (b) section 674 of the Corporations Act as it applies to RF1; and
4. as at the date of this notice, there is no excluded information within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed under section 1012DA(6)(f) of the Corporations Act.

Yours sincerely



**Russell Beasley**

Director  
Equity Trustees Limited

The Board of Equity Trustees Limited has authorised this document be given to the ASX.

## **ABOUT THE REGAL INVESTMENT FUND**

The Regal Investment Fund (RF1) is an ASX-listed investment trust managed by specialist alternative investment manager Regal Funds Management. Listed in June 2019, the Fund provides investors with exposure to a selection of alternative investment strategies with an objective to produce attractive risk-adjusted absolute returns over a period of more than five years with limited correlation to equity markets. Since inception on 17 June 2019, the Fund has delivered a total return to investors of 116% to 30 September 2021<sup>1</sup>.

## **ABOUT THE MANAGER**

Regal has a heritage built on long / short fundamental investing, pioneering the development of the hedge fund and alternatives industry in Australia since 2004. Widely recognised as one of Australia's top hedge funds, the investment team of 23 manages approximately \$3.0 billion of investor capital on behalf of institutions, family offices, charities, dealer groups and private investors.

## **ABOUT EQUITY TRUSTEES LIMITED**

Established in 1888, the Responsible Entity of the Fund is Equity Trustees Limited, a provider of specialist trustee services to private clients, corporates and superannuation funds.

## **UNITHOLDER QUERIES**

For queries relating to the Placement and Accelerated Institutional Entitlement Offer, please contact E&P Corporate Advisory via [andrew.serle@eap.com.au](mailto:andrew.serle@eap.com.au).

For queries relating to the General Entitlement Offer, we recommend that investors read the Entitlement Offer Information Booklet, which provides additional information on how to apply. The Entitlement Offer Information Booklet can be obtained by accessing the ASX website, the RF1 website at [https://www.regal\\_fm.com/site/regal-investment-fund-ASX-RF1](https://www.regal_fm.com/site/regal-investment-fund-ASX-RF1) or the Offer Website at <https://events.miracle.com/rf1-offer> from 13 October 2021. Investors can also contact Link Market Services, the RF1 Registry, on the RF1 Offer Information Line: 1800 830 977 between 8.30am and 5.30pm (Sydney time) on Monday to Friday.

This announcement has been authorised for release by the Board of Equity Trustees Limited.

<sup>1</sup> Total return is net of fees, before tax, and assumes reinvestment of all distributions. Since inception on 17 June 2019 to 30 September 2021, using estimated September 2021 performance. Past performance is not a reliable indicator of future performance. It should not be relied upon (and is not) an indication of the Fund's future performance.