

Clients in Australia - The certificate should be provided on an Accountant's letterhead provided no later than 6 months before the financial service is provided.

**EXTENDED WEALTH TEST FOR A TRUST WITH TWO OR MORE
INDIVIDUAL TRUSTEES – CERTIFICATE FROM ACCOUNTANT
PRACTICING IN AUSTRALIA**

**CERTIFICATE UNDER SECTION 761G OF THE CORPORATIONS ACT AND
REGULATION 7.6.02AB**

TO: Regal Funds Management Pty Ltd
Level 47 - Gateway
1 Macquarie Place
SYDNEY NSW 2000

[Name of the trust]
.....

[Name of each individual trustee]
.....

[Address of person or entity]
.....
.....
.....
.....

I certify that each of the individual trustees whose details are set out above:

- has net assets of at least \$2.5million; or
- has a gross income for each of the last 2 financial years of at least \$250,000

either in his/her own right, or through a company or trust which he/she controls for the purposes within the meaning of section 50AA of the *Corporations Act 2001*.

I belong to [name of my professional body*]

My membership designation from this professional body is

I comply with this body's continuing professional education requirements.

Signature of accountant.....
Date certificate issued