

Clients in Australia - The certificate should be provided on an Accountant's letterhead provided no later than 6 months before the financial service is provided.

## EXTENDED WEALTH TEST FOR A SELF MANAGED SUPERANNUATION FUND WITH TWO OR MORE INDIVIDUAL TRUSTEES – CERTIFICATE FROM ACCOUNTANT PRACTICING IN AUSTRALIA

## CERTIFICATE UNDER SECTION 761G OF THE CORPORATIONS ACT AND REGULATION 7.6.02AB

TO: Regal Funds Management Pty Ltd Level 47 - Gateway 1 Macquarie Place SYDNEY NSW 2000

[Name of the Self-Managed Superfund]

[Name of each individual trustee]

.....

[Address of person or entity]

I certify that <u>each</u> of the individual trustees whose details are set out above:

- has net assets of at least \$2.5million; or
- has a gross income for each of the last 2 financial years of at least \$250,000

either in his/her own right, or through a company or trust which he/she controls for the purposes within the meaning of section 50AA of the *Corporations Act 2001*.

I belong to [name of my professional body\*] .....

My membership designation from this professional body is .....

I comply with this body's continuing professional education requirements.

Signature of accountant..... Date certificate issued .....