

Clients in Australia - The certificate should be provided on an Accountant's letterhead provided no later than 6 months before the financial service is provided.

## WEALTH TEST – CERTIFICATE FROM ACCOUNTANT PRACTICING IN AUSTRALIA

## CERTIFICATE UNDER SECTION 761G(7)(C) OF THE CORPORATIONS ACT

10:	Level 47 - Gateway  1 Macquarie Place SYDNEY NSW 2000
	ne of person or entity]
	ress of person or entity]
	ify that:
1.	the financial service or product will not be used in connection with a business and
2.	the [person or entity] whose details are set out above:
	• has net assets of at least \$2.5million; or
	• has a gross income for each of the last 2 financial years of at least \$250,000.
I belo	ong to [name of my professional body*]
My n	nembership designation from this professional body is
I con	aply with this body's continuing professional education requirements.
	ature of accountantcertificate issued
*NO	TE: A qualified accountant in Australia must belong to one of the following

Professional Body	Declared Membership
	Classifications
The Institute of Chartered Accountants in Australia	CA, ACA and FCA
CPA Australia	CPA and FCPA
National Institute of Accountants in Australia	PNA, FPNA, MINA and FINA

professional bodies at the declared membership classification: