

# Additional Subscription Form

You should only use this form to top-up an existing investment in one of the funds listed below. Please select the Fund you intend to make an additional investment into:

| FUND  | DATE OF IM      | SUBSCRIPTION FREQUENCY AND CUT-OFF TIMES |
|---|-----------------|--|
| REGAL AUSTRALIAN SMALL COMPANIES FUND       | 25 May 2020     | Daily, prior to 12pm AEST                |
| REGAL AUSTRALIAN LONG SHORT EQUITY FUND     | 25 May 2020     | Daily, prior to 12pm AEST                |
| REGAL TASMAN MARKET NEUTRAL FUND            | 25 May 2020     | Monthly, 3 Business Days prior notice    |
| REGAL HEALTHCARE LONG SHORT FUND            | 1 December 2021 | Monthly, 3 Business Days prior notice    |
| REGAL PRIVATE CREDIT OPPORTUNITIES FUND     | 7 October 2022  | Monthly, 3 Business Days prior notice    |
| REGAL PARTNERS PRIVATE FUND                 | 24 October 2023 | Monthly, 3 Business Days prior notice    |
| REGAL RESOURCES ROYALTIES FUND              | 8 March 2023    | Monthly, 3 Business Days prior notice    |
| REGAL EMERGING COMPANIES OPPORTUNITIES FUND | 22 July 2021    | Quarterly, 3 Business Days prior notice  |

This two (2) page form should be used for additional applications only.

## INVESTOR DETAILS:

|                        |  |
|------------------------|--|
| ENTITY / ACCOUNT NAME: |  |
| UNIT HOLDER NUMBER:    |  |

Please note that cut-off times apply. Applications received after the cut-off times for any particular Subscription Day may be processed at the next relevant Subscription Day.

|                     |    |
|---------------------|----|
| APPLICATION AMOUNT: | \$ |
|---------------------|----|

## NOTE:

- Subscriptions for daily Funds must be available the Application Account no later than 12pm AEST on the relevant Subscription Day. For all other Funds, cleared subscription funds must be available in the Application Account no later than 5pm AEST at least three (3) Business Days prior to the relevant Subscription Day.
- A signed and completed Additional Subscription Form must also be received by the Unit Registry no later than the relevant cut-off time.

**ATTENTION:****Boardroom Pty Limited****GPO Box 3993 Sydney NSW 2001****Attention: Unlisted Fund Services (Regal Funds Management)****Fax:** 02 9252 1987 (unlisted)**Email:** [regal.funds@boardroomlimited.com.au](mailto:regal.funds@boardroomlimited.com.au)Please transfer funds electronically to the following bank accounts (**St.George Bank**).**For the payment reference:** *Please insert the name of the applicant alongside the Fund name as your reference to ensure there is no delay in allotting your units in the Fund.*

|  |  |
|--|--|
| <b>REGAL AUSTRALIAN<br/>SMALL COMPANIES FUND</b>       | <b>Account Name:</b> Boardroom Pty Limited itf Regal Australian Small Companies Fund Application Account<br><b>BSB No:</b> 332-027<br><b>Account No:</b> 555539376<br><b>SWIFT:</b> SGBLAU2S       |
| <b>REGAL AUSTRALIAN<br/>LONG SHORT EQUITY FUND</b>     | <b>Account Name:</b> Boardroom Pty Limited itf Regal Australian Long Short Equity Fund Application Account<br><b>BSB No:</b> 332-027<br><b>Account No:</b> 555539464<br><b>SWIFT:</b> SGBLAU2S     |
| <b>REGAL TASMAN MARKET<br/>NEUTRAL FUND</b>            | <b>Account Name:</b> Boardroom Pty Limited itf Regal Tasman Market Neutral Fund Application Account<br><b>BSB No:</b> 332-027<br><b>Account No:</b> 555539413<br><b>SWIFT:</b> SGBLAU2S            |
| <b>REGAL HEALTHCARE<br/>LONG SHORT FUND</b>            | <b>Account Name:</b> Boardroom Pty Limited itf Regal Healthcare Long Short Fund Application Account<br><b>BSB No:</b> 332-027<br><b>Account No:</b> 555801709<br><b>SWIFT:</b> SGBLAU2S            |
| <b>REGAL PRIVATE CREDIT<br/>OPPORTUNITIES FUND</b>     | <b>Account Name:</b> Boardroom Pty Limited itf Regal Private Credit Opportunities Fund Application Account<br><b>BSB No:</b> 332-027<br><b>Account No:</b> 555943686<br><b>SWIFT:</b> SGBLAU2S     |
| <b>REGAL PARTNERS<br/>PRIVATE FUND</b>                 | <b>Account Name:</b> Boardroom Pty Limited itf Regal Partners Private Fund Application Account<br><b>BSB No:</b> 332-027<br><b>Account No:</b> 556076545<br><b>SWIFT:</b> SGBLAU2S                 |
| <b>REGAL RESOURCES<br/>ROYALTIES FUND</b>              | <b>Account Name:</b> Boardroom Pty Limited itf Regal Resources Royalties Fund Application Account<br><b>BSB No:</b> 332-027<br><b>Account No:</b> 556000209<br><b>SWIFT:</b> SGBLAU2S              |
| <b>REGAL EMERGING COMPANIES<br/>OPPORTUNITIES FUND</b> | <b>Account Name:</b> Boardroom Pty Limited itf Regal Emerging Companies Opportunities Fund Application Account<br><b>BSB No:</b> 332-027<br><b>Account No:</b> 555539616<br><b>SWIFT:</b> SGBLAU2S |



**DECLARATION:**

I/We instruct Regal Funds Management Pty Limited (and any unit registry appointed by Regal Funds Management Pty Limited) to effect an investment in accordance with the completed instructions set out above

I/We acknowledge and agree that I am/we are making this additional subscription on the terms and conditions contained in the Subscription Agreement, which was previously signed by me/us, including the acknowledgments and declarations set out in Parts 4, 5 and 6 of the Subscription Agreement.

**SIGNATURES:**

Joint applicants must both sign. For Individual Trustee Trust/Superannuation Funds each individual Trustee must sign. For Corporate Trustee Trust/Superannuation Funds 2 Directors, a Director and Secretary or Sole Director must sign.

|   | APPLICANT 1  | APPLICANT 2   |
|---|--|---|
| SIGNATURE                                   |  |   |
| FULL NAME                                   |  |   |
| DATE  |  |   |
| TICK CAPACITY<br>(MANDATORY FOR COMPANIES): | Sole Director and Company Secretary<br>Director<br>Secretary<br>Non-corporate trustee<br>Partner | Director<br>Secretary<br>Non-corporate trustee<br>Partner |

Affix company seal (if applicable). Companies to sign in accordance with their constitution and the law.

