



26 July 2024

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## REGAL INVESTMENT FUND (ASX: RF1) FINAL DISTRIBUTION FOR 30 JUNE 2024

Dear Investors,

Further to the ASX notification on 23 July 2024 ([located here](#)), Equity Trustees are pleased to confirm that the Regal Investment Fund (ASX:RF1) will pay a distribution for the half-year ended 30 June 2024.

The distribution has been finalised at \$0.150825 per unit and reflects the income, including net realised capital gains, within RF1 as at 30 June 2024.

For those investors who elected to receive their distribution as a cash payment (default option), we anticipate proceeds will be paid on or around 26 August 2024 to the bank account on file.

For those investors who elected to participate in the Distribution Reinvestment Plan (DRP), Equity Trustees, as Responsible Entity of RF1, has determined that distributions will be reinvested into units in RF1 by purchasing units on market for such time as the prevailing market price remains lower than the net asset value (NAV) price, and, if the prevailing market price is higher than the NAV price, new units in RF1 will be issued at the NAV price to the extent that additional units are required for the DRP.

For ease of reference, please find a summary of these details below:

Final Distribution Amount:	\$0.150825 per unit
Ex-Distribution Date:	Friday, 28 June 2024
Ex-Distribution 28 June 2024 NAV:	\$3.2593
Distribution Record Date:	Monday, 1 July 2024 7:00pm AEST
DRP Election Cut-Off Date:	Tuesday, 2 July 2024 5:00pm AEST
Distribution Payment Date:	Monday, 26 August 2024
DRP Unit Allotment:	Monday, 26 August 2024
DRP Unit Price	TBC

<sup>^</sup>Note, DRP units may be rounded. The final number will be reflected on your transaction statement. Equity Trustees will make a further announcement to the market confirming the DRP unit price.



We thank you for your ongoing support of RF1 and Regal. Should you have any questions regarding this notice or RF1 more generally, please don't hesitate to contact Link Market Services, as Registry provider for RF1, at [regalfund@linkmarketservices.com.au](mailto:regalfund@linkmarketservices.com.au) or alternatively Regal Funds Management at [investorrelations@regalfm.com](mailto:investorrelations@regalfm.com).

Kind regards,

A handwritten signature in black ink, appearing to read 'B O'Connor', written over a light blue horizontal line.

**Brendan O'Connor**

Chief Executive Officer

Regal Partners Limited

This announcement has been authorised for release by the Board of Equity Trustees Limited



### ABOUT THE REGAL INVESTMENT FUND

The Regal Investment Fund (RF1 or the Fund) is an ASX-listed investment trust managed by specialist alternative investment manager Regal Funds Management. Listed in June 2019, the Fund provides investors with exposure to a selection of alternative investment strategies with an objective to produce attractive risk-adjusted absolute returns over a period of more than five years with limited correlation to equity markets. Since inception on 17 June 2019, the Fund has delivered a total return to investors of 144% to 30 June 2024<sup>1</sup>.

### ABOUT THE INVESTMENT MANAGER

Regal is a multi-award winning investment management business, four times awarded alternative investment management firm of the year<sup>1</sup>. A subsidiary of ASX-listed Regal Partners Limited (ASX:RPL), Regal sits alongside investment managers PM Capital, VGI Partners, Kilter Rural, Attunga Capital and Taurus Funds Management which manage capital across a diverse range of alternative investment strategies covering long / short equities, private markets, real & natural assets, and credit & royalties.

With a large team of approximately 185, including over 90 investment professionals, located in offices across Australia and offshore, RPL manages capital on behalf of institutions, family offices, charities, wealth advisory groups and private investors. Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal seeks to be the leading provider of alternative investment strategies in Australia and Asia.

### ABOUT EQUITY TRUSTEES LIMITED

Established in 1888, the Responsible Entity of the Trust is Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975), a provider of specialist trustee services to private clients, corporates and superannuation funds.

### UNITHOLDER QUERIES

For queries relating to the June 2024 distribution, we recommend investors contact the Regal Investor Relations team via [investorrelations@regalfm.com](mailto:investorrelations@regalfm.com). For queries relating to a holding, investors should contact Link Market Services Registry, as Registry provider of RF1 on 1800 221 227 at any time between 8.30am and 5.30pm (Sydney time) on Monday to Friday.

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<sup>1</sup> Australian Alternative Investment Manager of the Year, awarded at the Annual AIMA 'Hedge Funds Rock' Awards in 2019, 2016, 2014, 2011.