

AMIT DIR Payment / Fund Payment Notice
For the period ended 31 December 2025 (Year ended: 30 June 2026)

Regal Investment Fund is an Attribution Managed Investment Trust (AMIT) for the purposes of Subdivisions 12A-A and 12-H (as modified by 12A-B) of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953"). The following "AMIT DIR payment" and "fund payment" information is provided as a Notice in accordance with subdivisions 12A-A and 12-H of Schedule 1 of the TAA 1953. The "AMIT DIR payment" and "fund payment" portion of the total payment received by a particular unitholder can be calculated by multiplying the Cents Per Unit ("CPU") amount for each component below as the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	<u>CPU</u>
Total cash distribution for the period (actual payment)	12.000000
AMIT DIR payment information	
Unfranked dividend	0.059274
Australian sourced interest (subject to withholding tax)	0.999554
Total AMIT DIR payment	1.058827
Fund payment information	
Capital gains - discount (TAP) (Grossed up amount)	0.073184
Non concessional MIT income	0.002032
Other Australian income - excluded NCMI	0.000675
Total fund payment	0.075891

Note 1: Step 2 in the method statement in section 12A-110(5) of Subdivision 12A-B requires that any discounted capital gains (TAP) needs are doubled when reporting the deemed payment.

These components are provided solely as a "Notice", in accordance with subdivisions 12A-A and 12-H (as modified by 12A-B) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax.

Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided within the Attribution Managed Investment Trust Member Annual (AMMA) statement (tax statement) provided to investors for the year ended 30 June 2025.

Please note that the "AMIT DIR payment" and "fund payment" amounts calculated under subdivisions 12A-A and 12A-B can be more or less than the cash distribution paid