



## Announcement Summary

**Entity name**

REGAL INVESTMENT FUND

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 15, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
RF1	ORDINARY UNITS FULLY PAID	26,618	Cancellation pursuant to an on-market buy-back	09/01/2024
RF1	ORDINARY UNITS FULLY PAID	5,665	Cancellation pursuant to an on-market buy-back	10/01/2024
RF1	ORDINARY UNITS FULLY PAID	17,006	Cancellation pursuant to an on-market buy-back	11/01/2024
RF1	ORDINARY UNITS FULLY PAID	38,442	Cancellation pursuant to an on-market buy-back	12/01/2024

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

REGAL INVESTMENT FUND

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARSN

### Registration Number

632283384

### 1.3 ASX issuer code

RF1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

RF1 : ORDINARY UNITS FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

26,618

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

9/1/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 74,546.130000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

RF1 : ORDINARY UNITS FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

5,665

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

10/1/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar



**Total consideration paid or payable for the securities**

AUD 15,766.030000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

RF1 : ORDINARY UNITS FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

17,006

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

11/1/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 47,528.970000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

RF1 : ORDINARY UNITS FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

38,442

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

12/1/2024

**Is the entity paying any consideration for the cessation?**

Yes



**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 107,365.740000000000

**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RF1 : ORDINARY UNITS FULLY PAID	198,902,117

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.