

ASX ANNOUNCEMENT

REGAL INVESTMENT FUND (ASX: RF1)

AMIT DIR Payment / Fund Payment Notice For the period ended: 30/06/2023 (year of income ending 30/06/2023)

Regal Investment Fund is an Attributed Managed Investment Trust (AMIT) for the purposes of Subdivisions 12A-A and 12-H (as modified by 12A-B) of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953").

Investors should not rely on this notice for the purpose of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the annual tax statement which will be sent to investors.

The following "AMIT DIR payment" and "fund payment" information are provided as a Notice, in accordance with subdivisions 12A-A and 12-H of Schedule 1 of the TAA 1953.

The "AMIT DIR payment" and "fund payment" portion of the total payment received by a particular unitholder can be calculated by multiplying the

Cents Per Unit ("CPU") amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

| | CPU |
|--|---------------|
| Total cash distribution for the period (actual payment) | <u>7.7777</u> |
| AMIT DR payment Information | |
| Australian sourced interest (subject to withholding tax) | 0.3541 |
| Total AMIT DIR payment | <u>0.3541</u> |



Fund payment Information

| | |
|--------------------------------------|---------------|
| Capital gains – gross discount (TAP) | 0.0262 |
| Capital gains – other method (TAP) | 0.0020 |
| Excluded non concessional MIT income | 0.0030 |
| Non concessional MIT income | 0.0010 |
| Other Australian income | 0.0658 |
| Total fund payment | 0.0981 |

These components are provided solely as a "Notice", in accordance with subdivisions 12A-A and 12-H (as modified by 12A-B) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax. Australian resident members should not rely on this notice for the

purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement.

Please note that the "AMIT DIR payment" and "fund payment" amounts calculated under subdivisions 12A-A and 12A-B can be more or less than the cash distribution paid

Should you have any queries, please contact the team at Link Market Services on 1800 221 227 or regalfund@linkmarketservices.com.au

Mr Russell Beasley, Director of Equity Trustees Limited has authorised this document be given to the ASX.