

1 December 2022

The Manager
Company Announcements
Office ASX Limited
20 Bridge Street
Sydney NSW 2000

REGAL INVESTMENT FUND (ASX CODE: RF1) – NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (EQT), in its capacity as the responsible entity of Regal Investment Fund ARSN 632 283 384 (RF1), under paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument).

EQT announced today that it intends to offer each eligible unitholder the opportunity to subscribe for up to A\$30,000 worth of new ordinary units in RF1 (New Units) under a unit purchase plan (UPP Offer).

The UPP will open on Friday, 2 December 2022.

With respect to the UPP Offer, EQT advises that:

1. the New Units will be offered for issue without giving a product disclosure statement under Division 2 of Part 7.9 of the Corporations Act 2001 (Cth) (Corporations Act);
2. this notice is being given in accordance with the ASIC Instrument;
3. as at the date of this notice, EQT has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to RF1; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act as if the notice were a notice under section 1012DA(5)(e) of the Corporations Act.

Yours sincerely

Russell Beasley
Director
Equity Trustees Limited

The Board of Equity Trustees Limited has authorised this document be given to the ASX.