



Announcement Summary

Entity name

REGAL INVESTMENT FUND

Announcement Type

New announcement

Date of this announcement

Tuesday December 13, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RF1	ORDINARY UNITS FULLY PAID	26,498,050	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REGAL INVESTMENT FUND

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARSN

Registration number

632283384

1.3 ASX issuer code

RF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Dec-2022 15:53	New - Proposed issue of securities - RF1	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately up to a further 52,996,100 units may be issued under the UPP. The UPP offer opened on 2 December 2022 and closes on 19 December 2022. Issue of units under the UPP is expected to occur on 23 December 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RF1 : ORDINARY UNITS FULLY PAID

Issue date

23/12/2022

Issue details

Number of +securities to be quoted

26,498,050

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 3.01000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RF1 : ORDINARY UNITS FULLY PAID	203,151,721

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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