

The Manager  
Company Announcement Office  
ASX Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

3 November 2022

### **REGAL INVESTMENT FUND (ASX: RF1)**

Equity Trustees Limited, AFSL 240975, the Responsible Entity for Regal Investment Fund (ASX:RF1), refers to the announcement by Regal Partners Limited (ASX:RPL) this morning that Regal Partners, in consortium with BPEA EQT (the global investment organisation headquartered in Stockholm) has announced a non-binding, indicative all-cash proposal to acquire Perpetual Limited. Regal Funds Management has confirmed that this development does not have an impact on its provision of investment management services to RF1.

Please contact Equity Trustees on 03 8623 5000 if you have any queries.

Yours sincerely,

Russell Beasley  
Director

*Russell Beasley has authorised that this document be given to the ASX.*

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Equity Trustees was established in 1888 to provide independent and impartial trustee and executor services to help families throughout Australia protect their wealth. As Australia's leading specialist trustee company, Equity Trustees offers a diverse range of services to individuals, families and corporate clients including asset management, estate planning, philanthropic services and responsible entity services for external fund managers. Equity Trustees is the brand name of EQT Holdings Limited (ABN 22 607 797 615) and its subsidiary companies. EQT Holdings Limited is listed on the Australian Securities Exchange (ASX: EQT) and has offices in Melbourne, Bendigo, Sydney, Brisbane, Perth, London and Dublin.