REGAL
FUNDS MANAGEMENT

Transition of Registry Services to Boardroom Pty Limited – Frequently Asked Questions

What is changing?

Regal Funds Management has appointed Boardroom Pty Limited (Boardroom) as the new unit registry service provider for several of the unlisted Regal managed funds. Unit registries are primarily responsible for maintaining the unit holder information for each of our funds, providing investors with information on their holding and processing fund applications, redemptions, distributions and corporate actions.

Boardroom will be replacing current registry provider HSBC Fund Services.

Which funds will this affect?

This transition of registry provider will be occurring across the following Regal funds:

- Atlantic Absolute Return Fund (RGL0005AU)
- Tasman Market Neutral Fund (RGL0001AU)
- Regal Australian Long Short Equity Fund (RGL0002AU)
- Regal Australian Small Companies Fund (RGL0004AU)

This change will not affect any of the Regal Emerging Companies Funds, or our ASX-listed investment trust Regal Investment Fund (ASX:RF1). We anticipate the Regal Long Short Australian Equity Fund (retail fund) will also transition to Boardroom and are liaising with Perpetual Trustees as the Responsible Entity regarding the timing of this transition.

Who is Boardroom Pty Limited?

Boardroom Pty Limited is one of Australia's leading providers of registry services to listed and unlisted entities. It is a wholly owned subsidiary of the BoardRoom Group, servicing over 7,300 companies out of offices in Australia, Singapore, Malaysia, China and Hong Kong.
Boardroom has developed an exceptional track record in delivering innovative and technology-led client solutions for both listed and unlisted entities.

When will this change occur?

Boardroom will assume responsibility of all unit registry services for the above funds from **Monday, 25 May 2020.**

How will this affect existing investors?

Existing investors in the above Regal Funds will now interact with Boardroom to obtain information on their investments, update contact information and distribution preferences and apply/redeem for units in the Funds.
Boardroom provide a simple and intuitive online investor portal ('InvestorServe') that will enable investors to easily track their investments and view their holdings online.

I want to complete a subscription into one of the funds before Monday 25 May – what do I do?

For our daily priced funds (Regal Australian Small Companies Fund and the Regal Australian Long Short Equity Fund), HSBC will continue to process applications up to and including Friday 22 May. Investors can continue to use the current application documents and bank account details provided in the Investment Memorandum to apply for units in these funds up to that date. From Monday 25 May, investors will need to send their applications and funds to Boardroom. We will provide investors with the new application bank account details shortly.

Important Information – as part of this transition, **HSBC will no longer be able to accept and process application monies into our monthly priced funds** (Tasman Market Neutral and Atlantic Absolute Return). Investors seeking to make an investment in either of these funds for the 1 June subscription date should arrange to transfer funds after Monday 25 May. We will provide investors with the new application bank account details shortly.

How do I access my holding information and transaction details for my investment with Regal Funds Management?

All investors will shortly be issued with a Holding Statement in the mail that details their current investment(s) in the Regal Funds. This Holding Statement will also contain a new User ID (UID).

Investors can use this User ID to register with InvestorServe to then view their holdings online.

How do I register for InvestorServe?

Once investors have obtained their User ID, they can register for access to the InvestorServe portal. To do this:

1. Visit www.investorserve.com.au/ and select REGISTER NOW.
2. Input the details of your Regal Funds Management holding, including your User ID and holding type (Unit Trust). This information can also be found on your Holding Statement.
3. Select REGISTER to set up your account.

What if I cannot find my User ID / Holding Statement?

If you have not received your Holding Statement with User ID, please contact Regal Funds Management at investorrelations@regalfm.com. We will be happy to help you navigate from there.

What are the contact details for Boardroom?

For investors, adviser and platforms needing to contact Boardroom, please use the contact details below:

Investor Enquiry Line:	1300 737 760
Fax Number (unlisted):	+61 2 9252 1987
Investor Support Email:	regal.funds@boardroomlimited.com.au
Postal Address:	Boardroom Limited GPO Box 3993 SYDNEY NSW 2001 Attention: Unlisted Fund Services (Regal Funds Management)