

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Regal Investment Fund (RF1)

ACN/ARSN 632 283 384

### 1. Details of substantial holder (1)

Name Regal Foundation

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 17/06/2019

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	10,920,000	10,920,000	9.69%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Regal Foundation	Beneficial Owner	10,920,000 ORDINARY

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Regal Foundation	Regal Foundation	Regal Foundation	HOLDER OF SHARES	10,920,000 ORDINARY	10,920,000

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Regal Foundation	17/06/2019	27300000	10,920,000 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Regal Foundation	A4 15 Narabang Way, Belrose, NSW, 2085

**Signature**

print name Andrew King capacity Trustee

sign here 

date 19/06/2019