



December 4, 2020

This presentation deck accompanies an audio recording at 9am AEST on December 4<sup>th</sup>, 2020. To view the full webcast please click on the link [here](#) and register for the webinar.

To access the replay of this recording, please reach out to [investorrelations@regalfm.com](mailto:investorrelations@regalfm.com).

For any questions on RF1, please reach out to the registry, Link Market Services: [regalfund@linkmarketservices.com.au](mailto:regalfund@linkmarketservices.com.au)

Mr Russell Beasley, Director of Equity Trustees Limited has authorised this presentation to be given to the ASX

## Disclaimer

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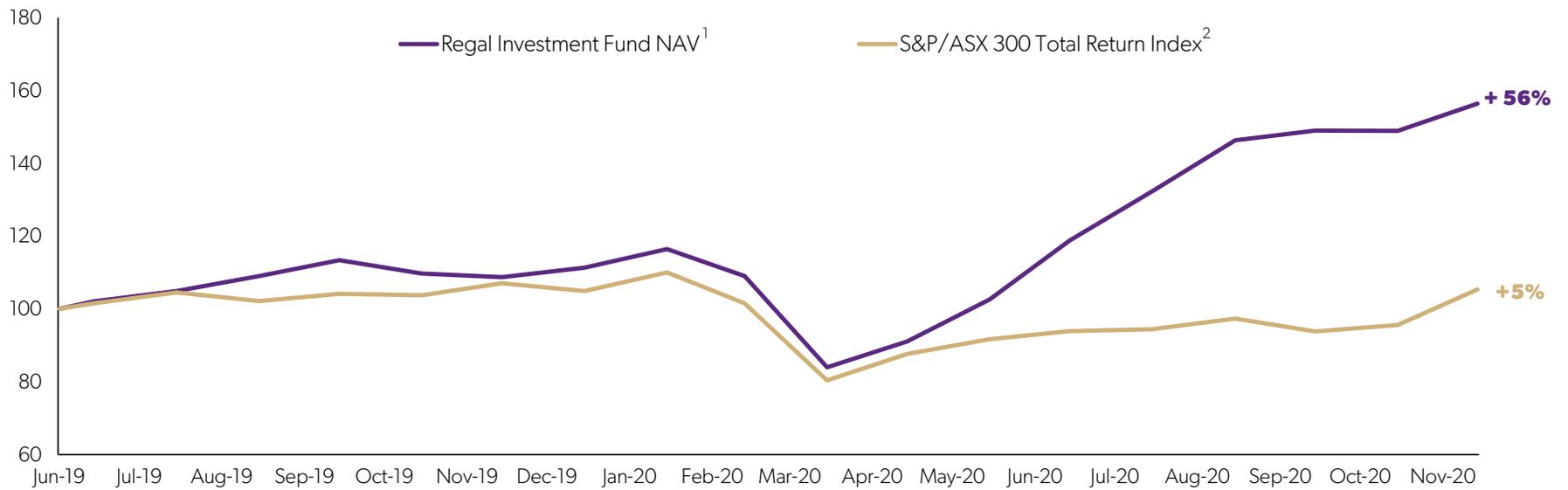
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## RF1 Investment Performance

Performance since listing – Net Asset Value

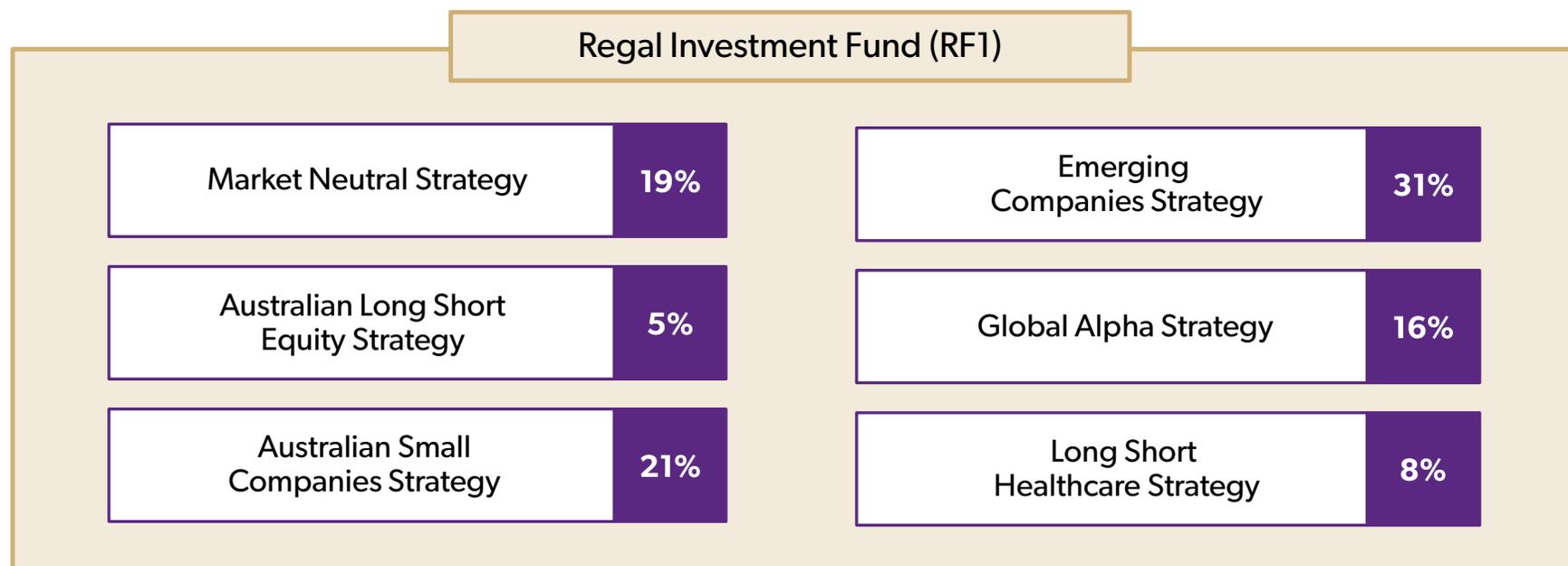


Source: Regal, Bloomberg as at 30 November 2020

Note: (1) net of all fees; (2) gross of fees

Past performance is not a reliable indicator of future performance. It should not be relied upon as (and is not) an indication of future performance of the Fund's performance.

## RF1 Strategy & Weightings

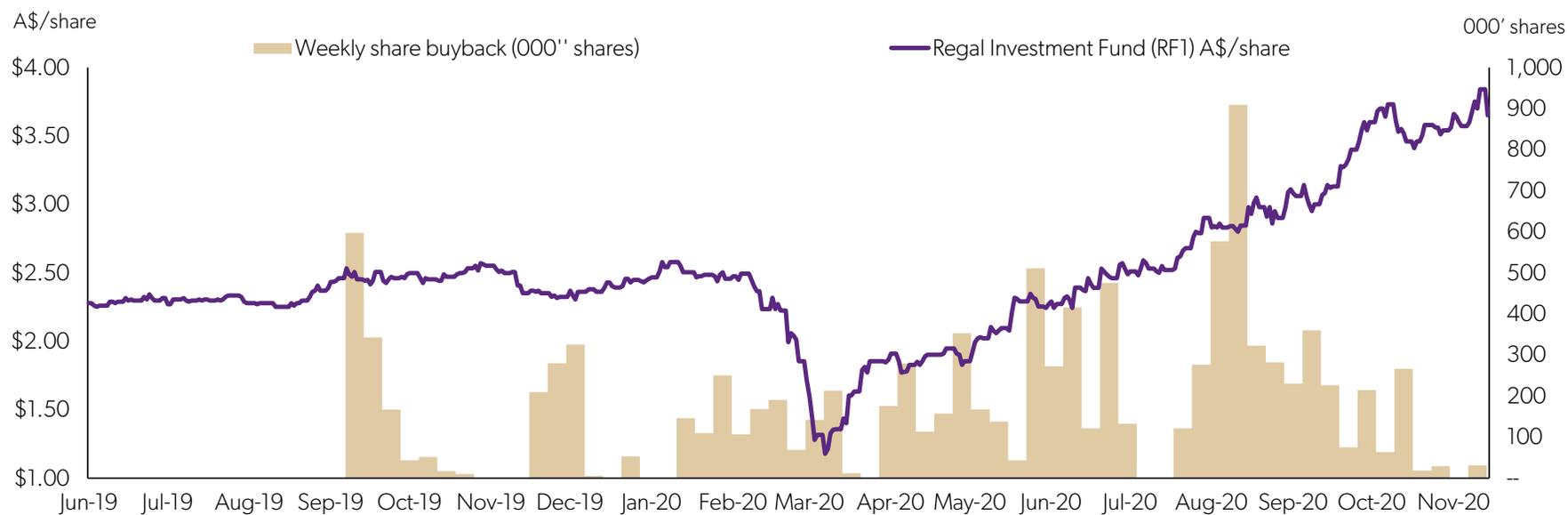


Note: (1) as at 30 November 2020; (2) Range applicable at time of investment

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## Buyback Has Provided Accretion and Liquidity

The RF1 buyback has been 24% of the traded volume since initiation



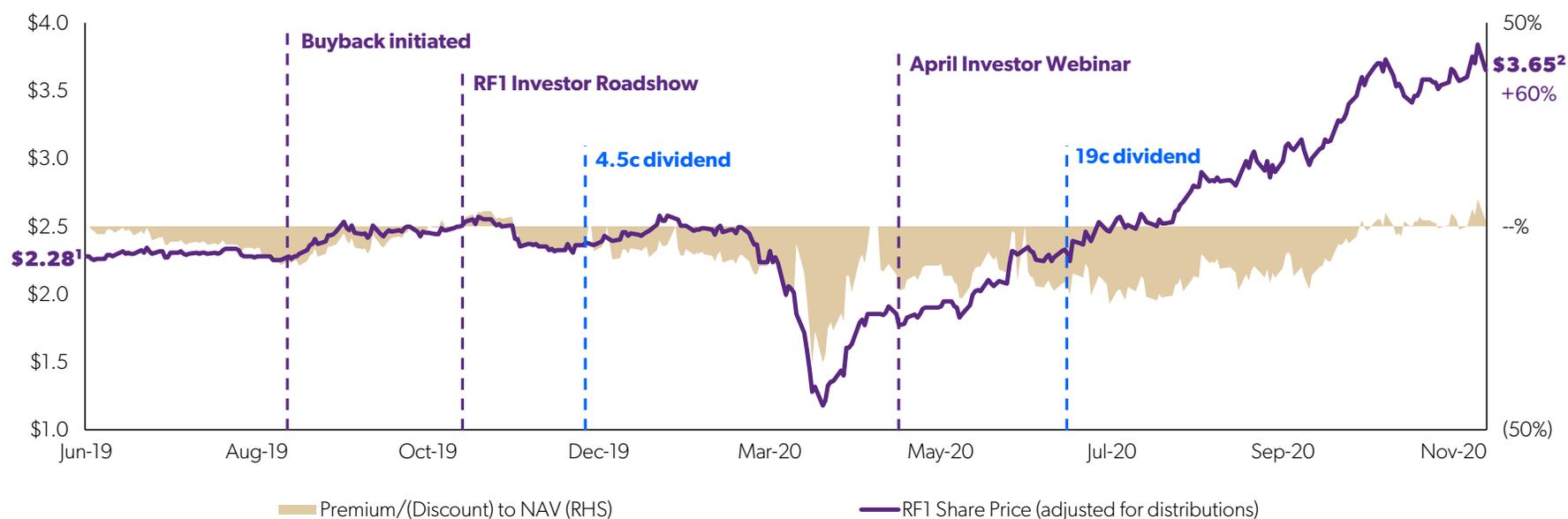
Source: Regal, Bloomberg as at 30 November 2020

Note: (1) net of all fees

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## RF1 Share Price

RF1 share price – adjusted for distributions



Source: Regal, Bloomberg as at 30 November 2020

Note: (1) Adjusted to reflect lower capital base due to distributions since inception, (2) net of all fees

Past performance is not a reliable indicator of future performance. It should not be relied upon as (and is not) an indication of future performance of the Fund's performance

Thank you for joining our Investment Update:

**Regal Investment Fund**  
(ASX:RF1)

For more information, please visit our website:

[www.regalfm.com](http://www.regalfm.com)

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